



**BERRI'S CAFE FRANCHISE APPLICATION**

**PERSONAL DATA: (To be completed by each partner)**

Full name: \_\_\_\_\_  
                                 First                                Middle                                Last                                (Nickname)

Current Residence: (Years at this address \_\_\_\_\_)

\_\_\_\_\_

Street Address

\_\_\_\_\_

                                City                                State                                Zip Code

Previous Residence: (Number of years at this address \_\_\_\_\_)

\_\_\_\_\_

                                Street Address                                City                                State                                Zip Code

Phone: \_\_\_\_\_ Mobile/Cell: \_\_\_\_\_

Fax: \_\_\_\_\_ Email Address: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Social Security Number: \_\_\_\_\_

Spouse's Name: \_\_\_\_\_

Spouse's Date of Birth: \_\_\_\_\_ Spouse's Social Security Number \_\_\_\_\_

**Personal Information:**

Have you ever owned your own business or franchise concept? \_\_\_ Yes \_\_\_ No

Are you a Citizen of the United States? \_\_\_\_\_ Yes \_\_\_\_\_ No

If no, please list the country of your Citizenship \_\_\_\_\_

Have you ever been convicted of a felony? \_\_\_\_\_ No \_\_\_\_\_ Yes If so, please explain:

\_\_\_\_\_

Have you, or a company in which you were an officer, ever filed bankruptcy? \_\_\_ Yes \_\_\_ No

If yes, please explain: \_\_\_\_\_

Education:

Level Completed: Secondary \_\_\_\_\_ University \_\_\_\_\_ Graduate School \_\_\_\_\_ Other \_\_\_\_\_

Secondary: \_\_\_\_\_

Name Location Yr. Graduated Major or Degree

University: \_\_\_\_\_

Name Location Yr. Graduated Major or Degree

Graduate School: \_\_\_\_\_

Name Location Yr. Graduated Major or Degree

Other: \_\_\_\_\_

Name Location Yr. Graduated Major or Degree

Personal References:

1 \_\_\_\_\_  
Name Address Phone # Relationship

2 \_\_\_\_\_  
Name Address Phone # Relationship

3 \_\_\_\_\_  
Name Address Phone # Relationship

Business References:

1 \_\_\_\_\_  
Name Address Phone # Relationship

2 \_\_\_\_\_  
Name Address Phone # Relationship

3 \_\_\_\_\_  
Name Address Phone # Relationship

Business and Professional Career Information:

Previous Experience: (you may attach a Resume in lieu of completing this section) (List most recent first)

From: _____ To: _____	Name/Address of Company	Type of Business	Salary	Last Position	Reason for leaving
From: _____ To: _____	Name/Address of Company	Type of Business	Salary	Last Position	Reason for leaving

From: _____	Name/Address of Company	Type of Business	Salary	Last Position	Reason for leaving
To: _____					

Please explain your position, responsibility and type of work you do today. (or at your last position):

\_\_\_\_\_

\_\_\_\_\_

Please use this space for any other information you wish to share with us regarding your past career:

\_\_\_\_\_

\_\_\_\_\_

**Other Information:**

How did you hear about Berri's Cafe franchise opportunities?

\_\_\_\_\_

Have you selected a specific site? \_\_\_ No \_\_\_ Yes

If so, please describe: \_\_\_\_\_

\_\_\_\_\_

Who will manage the restaurant?

\_\_\_\_\_

**FINANCIAL DATA:**

**Personal Financial Statement:**

**Important:** Completing the following questions and attaching copies of current bank statements, broker statements, mutual fund statements, stock certificates, certificate(s) of deposit, mortgage note information, property tax notices with property values, and most recent year's Tax information will be crucial to processing this application. Please note the schedules on the following page which may be used to clarify and provide detail to this section of the application.

Source and Amount of Annual Income: (If joint application, include spouse's Information)

Note: Verification of this income may be the most recent Income Tax information

Salary (combined)	\$	Interest/Dividend Income	\$
Bonus	\$	Accounts & Note Receivable	\$
Commission	\$	Other Income	\$
Real Estate Income	\$	Total Annual Income	\$

**Personal Balance Sheet (Net Worth Statement):**

*This schedule will assist us in determining your Net Worth and Liquidity.*

Liquid Assets are defined as:

- Cash
- Certificates of deposit (Fixed Deposit)
- Cash value of life insurance policies
- Publicly traded stocks and bonds
- Mutual funds
- Checking Accounts (Current Accounts)
- Savings Accounts

Assets on your Net Worth Statement are:

- Pension or Retirement Funds/Accounts
- Home Equity
- Valuables and Jewelry
- Automobiles
- Rental Income Property
- Closely held stocks (not publicly traded)
- Tax Refunds
- Any other assets of significance

*Option: You may avoid completing this Personal Balance Sheet (Net Worth Statement) schedule if you have attached a detailed financial statement, Balance Sheet or Net Worth statement prepared not more than six months prior to the date applying for this franchise.*

Net Worth as of (date) \_\_\_\_\_.

Please round to the nearest US\$

<b>ASSETS</b>	<b>Amount US\$</b>	<b>LIABILITIES</b>	<b>Amount US\$</b>
<b><u>Liquid Assets:</u></b>		Notes payable (Secured)	
Cash (See Schedule 1 for details)		( see schedule 4 )	
Certificates of Deposit		Notes payable (Unsecured)	
Publicly Traded Stocks & Bonds, and Debentures (see Schedule 2 for details )		( see Schedule 4 for details)	
Life Insurance (cash value)		Home Mortgage ( see schedule 3 for details)	
Mutual Funds (non retirement)- (see Schedule 3 for details)		Notes payable to others	
Other: (list separately)		Credit Card/Revolving Debt (See Schedule 4 for detail)	
<b>Total Liquid Assets:</b>		Liens Payable	
<b><u>Other Assets:</u></b>		Taxes Due	
Accounts Receivable		Other Liabilities (list separately)	

Real Estate Investments (personal residence and others). (See Schedule 3 for detail)		Contingent Liabilities such as: Alimony, child support, co-maker or guarantor of note, legal claims, judgments, leases, etc.	
Pensions/Retirement Funds		Other:	
Closely Held Stocks (not publicly traded)		<b>Total of all Liabilities:</b>	
Automobiles			
Personal Property			
Other (list separately)		<b>Total of all Assets:</b>	
<b>Total Other Assets:</b>		<b>Less: Total of all Liabilities:</b>	
<b>Total of all Assets:</b>		<b>Net Worth:</b>	

Support Schedules for Balance Sheet (Net Worth Statement):

Schedule 1 for Cash Accounts: (checking/current, savings, money markets, certificates of deposit). If any asset is pledged as collateral please indicate with an "X".

Special instructions: Please attach the most recent statement(s) received from each institution.

Name and Address of Banking Institution	Bank Officer's Name, Email Address & Telephone Number	Your Account Number(s)	Balance \$

Schedule 2 for Mutual Funds, Publicly Traded Stocks & Bonds, and Debentures

Special instructions: Please attach copy of last statements, or stock certificates (Indicate with an "X" if pledged)

Name of Item	Name of the Account Holder	Number of Shares	Current Market Value \$

Schedule 3 for Home and/or Real Estate Investments:

Special instructions: Please include copy of most recent Property Tax Statement(s) for each property

Description of Property and Address	Year of Purchase	Mortgage Balance	Current Market Value \$

Schedule 4 for Notes Payable and General Credit Liability

Special instructions: Please include copy of most recent balance due statements

Institution Name, Address, Contact & Telephone Number	Account Number	Monthly Installment	Current Balance

Statement of Certification and Authorization:

I certify that the information contained in this application and attachments to this application are true and complete. The information provided on this application is the basis for my franchise application. The submission of this information does not obligate Berri's Cafe or me in any way or manner. I authorize any investigation including, but not limited to, additional credit/character checks which Berri's Cafe (or its subsidiaries or divisions) deem necessary and I release from liability any person giving or receiving any such information. I agree to advise Berri's Cafe immediately of any material changes in any of the information contained in this application. All information will be kept confidential and shared only with employees and officers who need to be informed of such investigations and findings.

\_\_\_\_\_  
Applicant

\_\_\_\_\_  
Date

\_\_\_\_\_  
Co-applicant/Spouse

\_\_\_\_\_  
Date